

Inveo Yatırım Holding

2024 Simplification Plan: Realization

January 2025

INVEO



Inveo Yatırım Holding Simplifies in 2024

INVEO YATIRIM HOLDİNG SIMPLIFICATION PLAN

PRE-SIMPLIFICATION

CAPITAL MARKETS



BANKING



VENTURE CAPITAL



STRATEGIC INVESTMENTS



POST-SIMPLIFICATION

CAPITAL MARKETS



BANKING



VENTURE CAPITAL



STRATEGIC INVESTMENTS



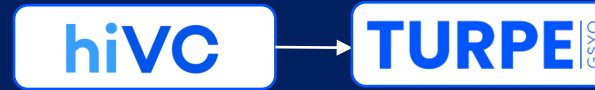
2024 Simplification Plan Realized Transfers



Finveo Yatırım Holding Transformation



HiVC – TURPE Transformation*



*The request for the approval of the change of the company name to TURPE GSYO AŞ has been announced in the CMB's bulletin dated 05.12.2024 and will be announced on the PDP when the registration of the General Assembly regarding the process is completed.

**The sale of Albila Serum Biyolojik Ürünler San. ve Tic. AŞ shares, which were planned to be sold within the scope of the Simplification Plan, has not been realized and will be announced on PDP as developments regarding the process take place.

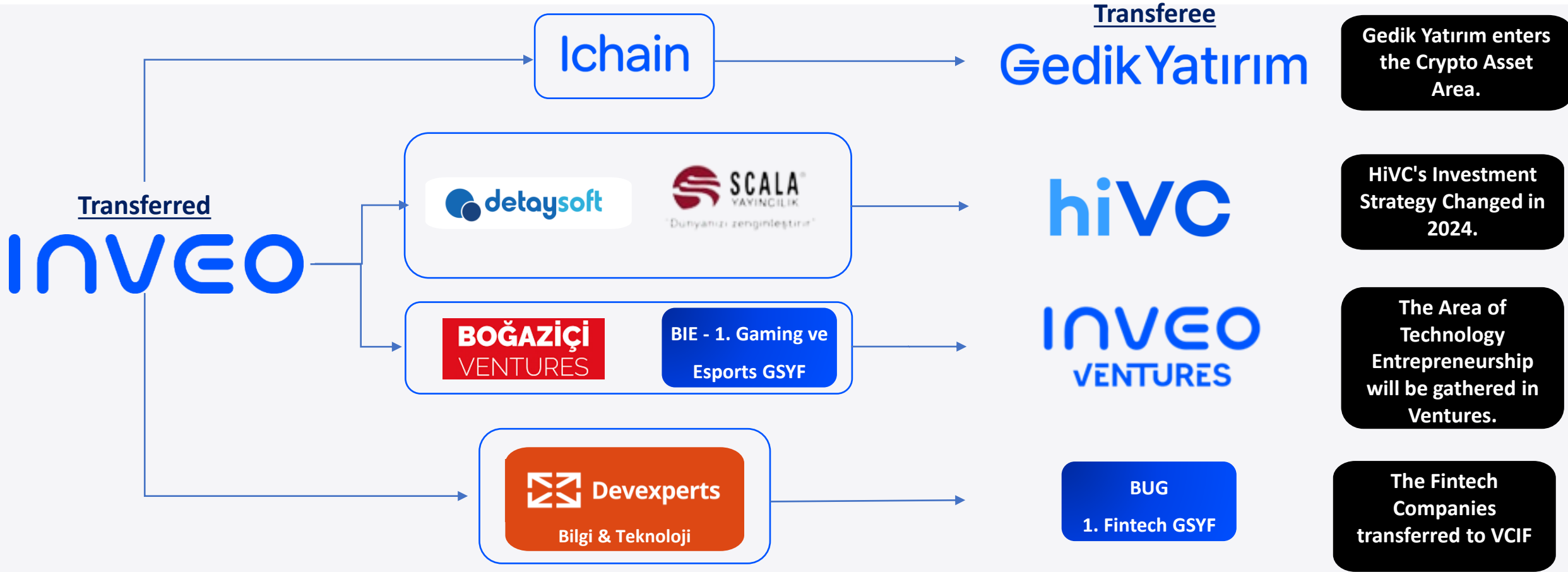
Inveo Yatırım Holding Increases Efficiency with Simplification Plan

2024 Simplification Plan Objectives

- To increase organizational and operational efficiency,
- To make effective resource management,
- To benefit more from the incentives offered by VCIC and VCIF.



Inveo Completes Transfer of Selected Investments under Simplification Plan



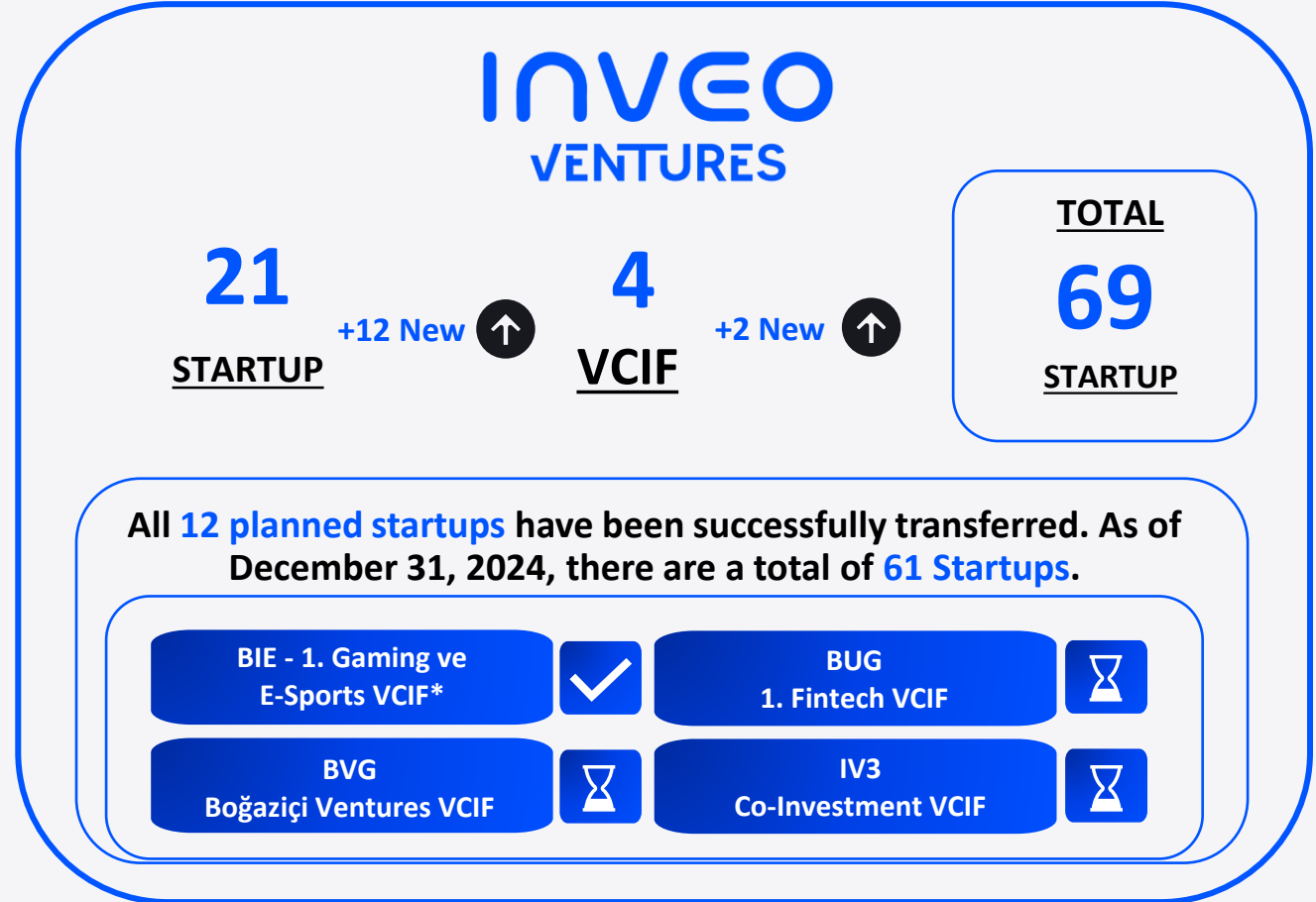
Within the scope of the Simplification Plan, as a result of the transfer of Inveo Yatırım Holding's direct investments cash inflow amounted to approximately **152 million TL**.

Technology Entrepreneurship Area to be Gathered under Inveo Ventures

Pre-Simplification Investments

INVEO	6 <u>STARTUP</u>	1 <u>VCIF</u>
INVEO VENTURES	9 <u>STARTUP</u>	2 <u>VCIF</u>
Gedik Yatırım	1 <u>STARTUP</u>	5 <u>VCIF</u>
hiVC	23 <u>STARTUP</u>	

Post-Simplification Investments



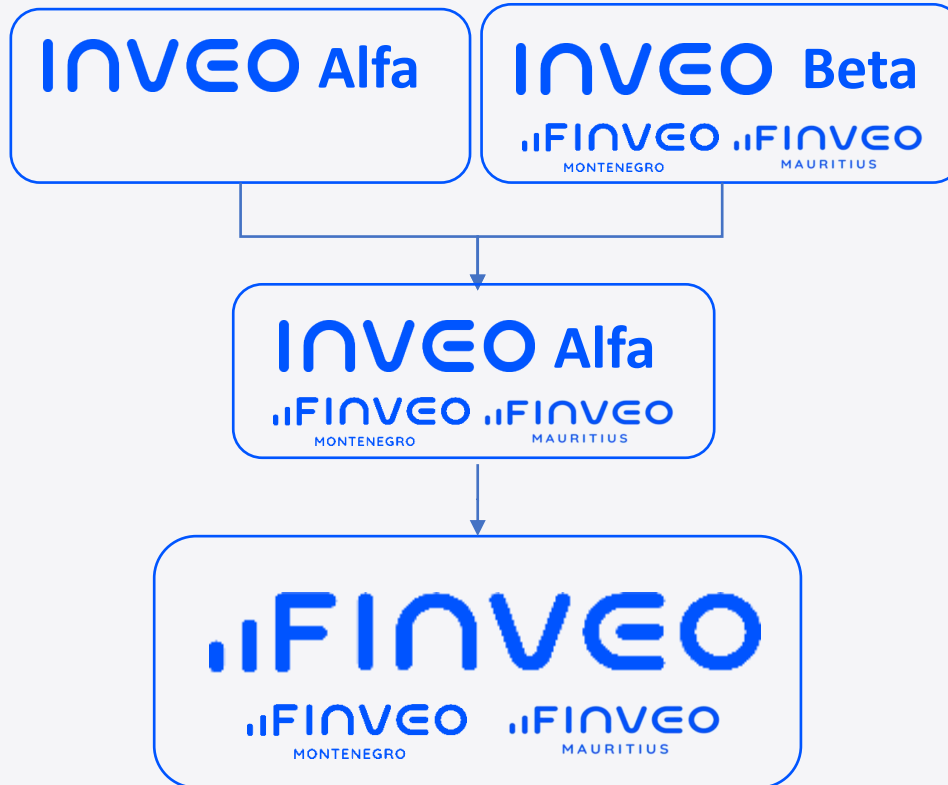
Note: Since there are co-investments in startup and VCIFs in the current structure, the elimination effect should be taken into account in the total number of startup and VCIFs in the new structure. BIE, IV3, BVG and BUG shares belonging to Gedik Yatırım have not yet been transferred; Inveo Ventures had shares in BVG and IV3 before the plan, so the companies within these funds are included in the calculation.

*BIE shares of Inveo Yatırım Holding have been transferred.

International Capital Markets Companies to be Managed Under One Roof

We are gathering the companies we have invested in different countries in the field of capital markets on a global scale under one roof within Finveo Yatırım Holding.

Our goal will be to increase organizational and operational efficiency and effective resource management.

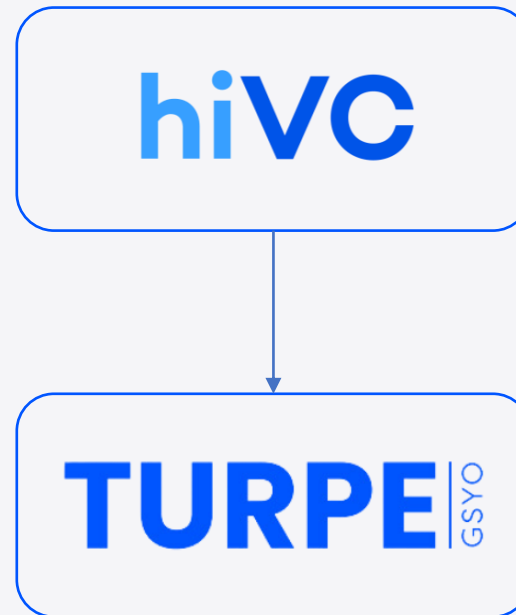





Process Steps		
1.	Inveo Alfa and Inveo Beta have merged under Inveo Alfa.	✓
2.	Transformation of the newly formed structure into an Investment Holding.	✓
3.	Inveo's international capital markets activities will continue under the name Finveo Yatırım Holding.	✓

Private Equity Investments will Accelerate with TURPE

TURPE's primary investment focus and strategy are centered around Series B/above and Pre-IPO level SME companies that;

- Have financial performance that can be improved or is already at a good level,
- Are targeting M&A and/or an IPO,
- Operate in strategic and high-potential sectors.



Process Steps		
1.	HiVC's name will be changed to Turkish Private Equity (TURPE)*.	
2.	A capital increase will be carried out.*	
3.	With TURPE, investments will increase both in quality and quantity.*	

*The request for the approval of the amendment of the articles of association regarding the increase of the registered capital ceiling and issued capital of the Company and the change of the Company's title has been announced in the CMB's bulletin dated 05.12.2024 and will be announced on the PDP when the registration of the General Assembly regarding the process is completed.

Inveo Yatırım Holding – Post-Simplification Plan Investments

INVEO YATIRIM HOLDİNG

CAPITAL MARKETS

Gedik Yatırım

INVEO
PORTFÖY

IFINVEO

BANKING

misyon.

VENTURE CAPITAL

INVEO*
VENTURES

TURPE
GSYO

STRATEGIC INVESTMENTS

INVEO
Araç Kiralama

INVEO VENTURES

21
STARTUP ^{+12 New} ↑

4
VCIF ^{+2 New} ↑

TOTAL
69
STARTUP

TURPE

TOTAL
5
STARTUP

*Application was made to the CMB regarding the increase of the issued capital of Inveo Ventures GYO from TL 65 Mn to TL 215.5 Mn with an increase of TL 150.5 Mn by 231.54%.

Thank You

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